

Investing in Real Estate Before December Take Advantage of USA Tax benefits!



What is Opportunity Zone?

* The Opportunity Zones concept was originally introduced in the Investing in Opportunity Act (IIOA), and enacted in 2017 as part of the Tax Cuts and Jobs Act.

* It offers special treatment on capital gains in a way that's designed to drive long-term investment in a diverse range of low-income communities throughout the United States.

* Various tax incentives are provided to encourage investment through privately- or publicly-managed (or in some cases joint public-private) Opportunity Funds.

Opportunity Zone Characteristics

* 35 million people live in Opportunity Zones (11% of the total population of US and territories)

* Over three-quarters of Opportunity Zones are within metropolitan areas

* Opportunity Zones are nearly evenly split between high density (urban) zip codes and low density (rural) ones, with the remaining 22 percent in medium density (suburban) communities.

* 294 Opportunity Zones contain Native American Lands – proportional to their share of all eligible low-income communities

Practical – How it works

Suppose you just made a \$500,000 profit in the stock market. You invest these capital gains in an opportunity fund which, in turn, invests in property in a Zone.

The statute permits you to Delay the capital gains tax on your \$500,000 until the end of 2026. You could also exclude (Reduce) 15 percent of that gain from any tax if you hold the fund investment for 7 years. And you can completely exclude (Zero) the gain on any further appreciation of your investment if you hold the fund for 10 years

The Big Picture

THE GRANDE PROPERTY OPPORTUNITY

FUND :

- * Provides instruction as to the nature of investments, such as return requirements.
- * Funds can be structured to invest in multiple assets, or as a single-asset special purpose vehicle.
- * There are no requirements regarding the number of Opportunity Zones a single fund can invest in

Grande Property Team members can provide many other tax benefits and enhanced investor return strategies for you to consider

For more information- email "inquiry@grande.property" or call USA [1-212-220-6734](tel:1-212-220-6734)

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